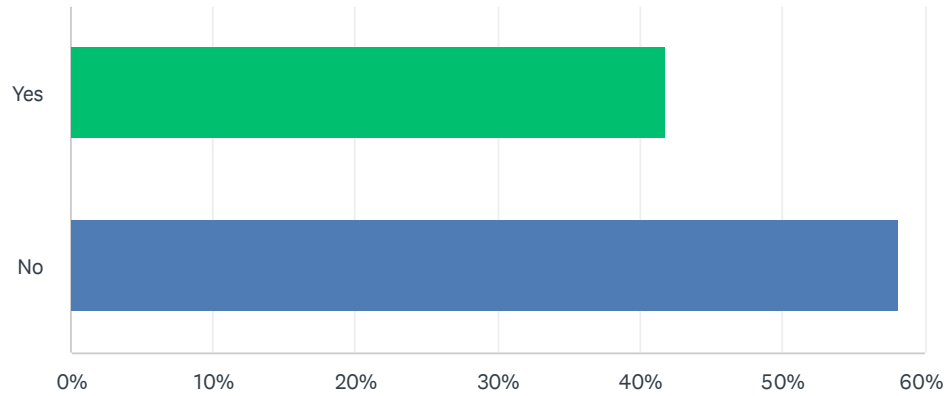


Q1 In the past 12 months, has inflation caused you to skip or delay medical care?

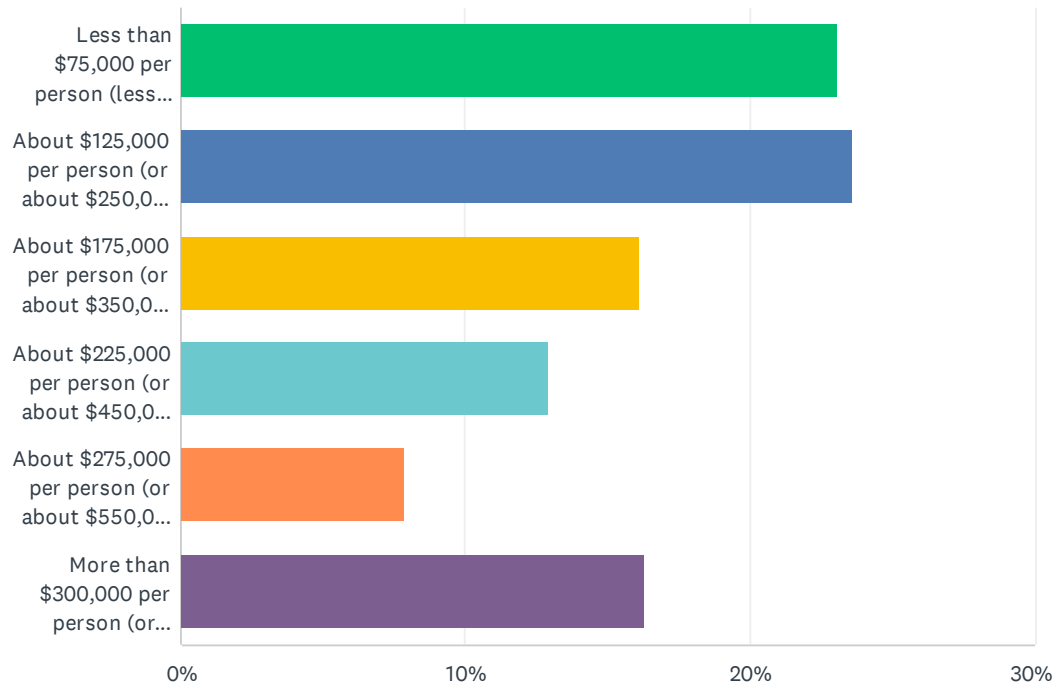
Answered: 1,004 Skipped: 0



ANSWER CHOICES	RESPONSES	
Yes	41.83%	420
No	58.17%	584
TOTAL		1,004

Q2 What would you estimate is the current projections for the average amount an individual/couple will need to spend over the course of retirement to cover health care expenses (not counting long-term care)?

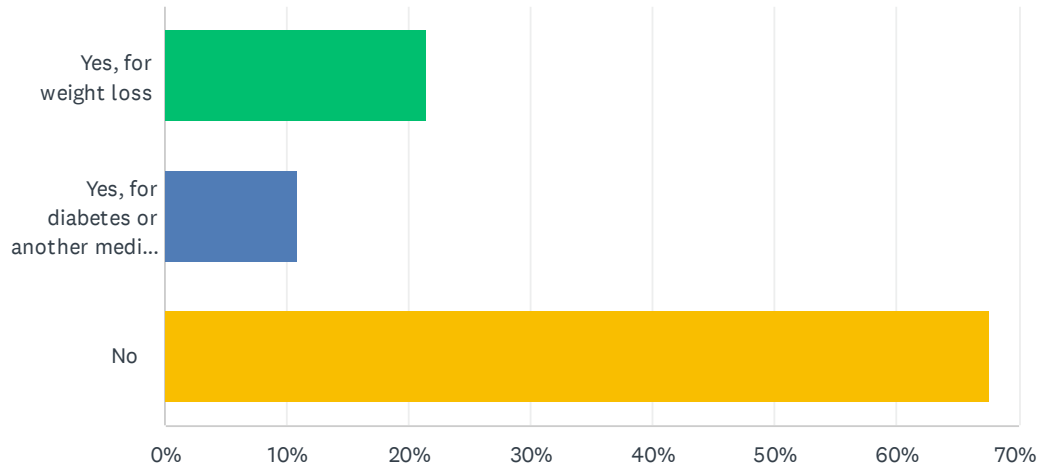
Answered: 1,004 Skipped: 0



ANSWER CHOICES	RESPONSES	
Less than \$75,000 per person (less than \$150,000 per couple)	23.11%	232
About \$125,000 per person (or about \$250,000 per couple)	23.61%	237
About \$175,000 per person (or about \$350,000 per couple)	16.14%	162
About \$225,000 per person (or about \$450,000 per couple)	12.95%	130
About \$275,000 per person (or about \$550,000 per couple)	7.87%	79
More than \$300,000 per person (or about \$600,000 per couple)	16.33%	164
TOTAL		1,004

Q3 Have you ever used a GLP-1 drug (such as Wegovy, Mounjaro, Ozempic, etc.)? If so, for what purpose?

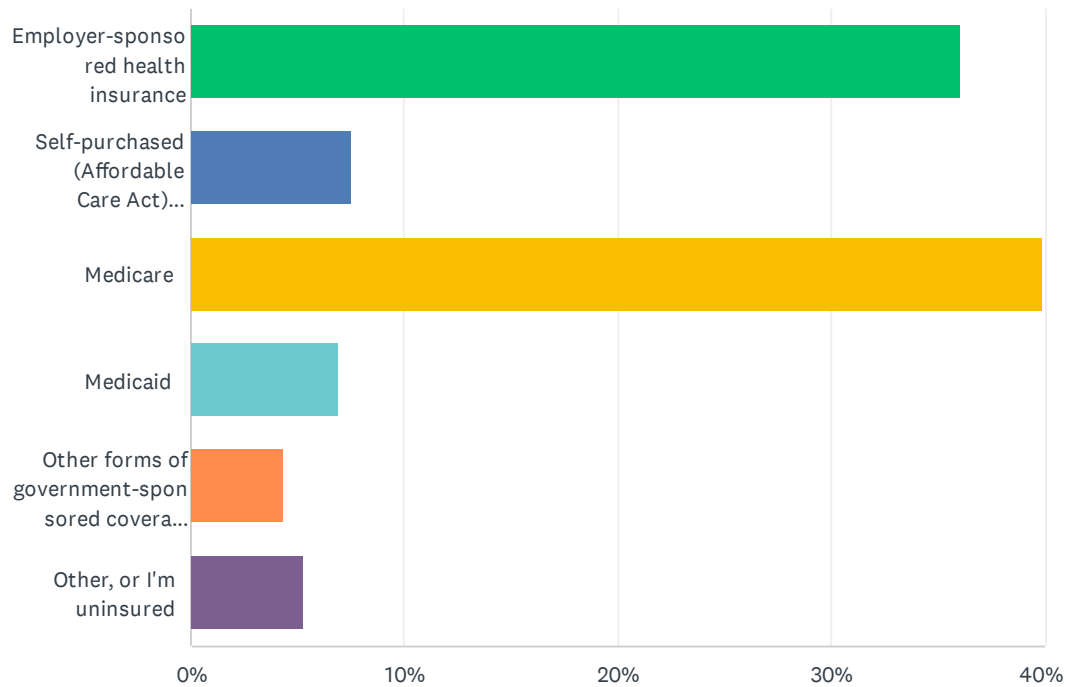
Answered: 1,004 Skipped: 0



ANSWER CHOICES	RESPONSES	
Yes, for weight loss	21.51%	216
Yes, for diabetes or another medical condition	10.86%	109
No	67.63%	679
TOTAL		1,004

Q4 What kind of health insurance do you currently have?

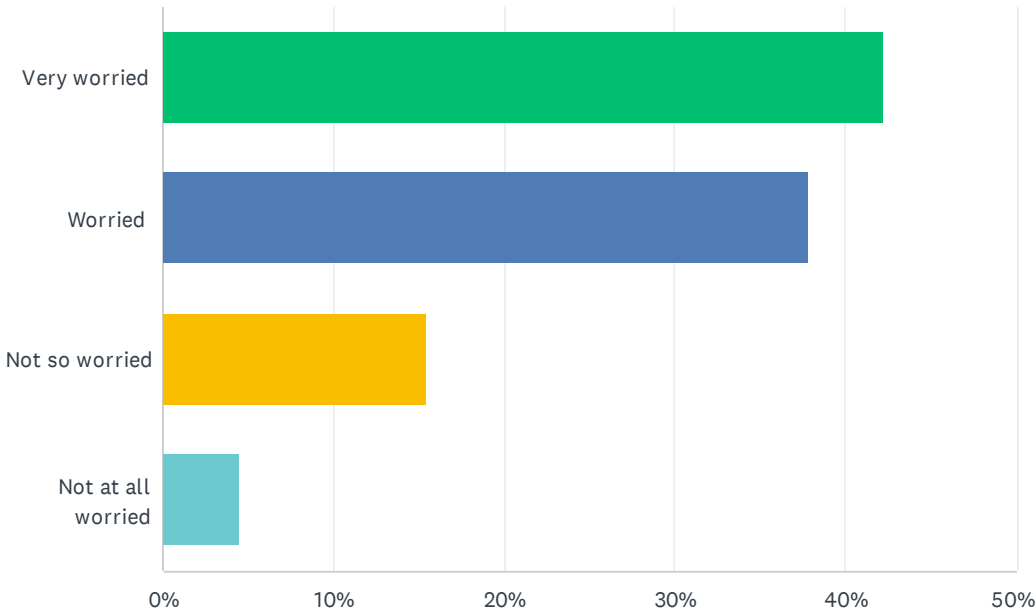
Answered: 1,004 Skipped: 0



ANSWER CHOICES	RESPONSES	
Employer-sponsored health insurance	36.06%	362
Self-purchased (Affordable Care Act) health insurance	7.47%	75
Medicare	39.94%	401
Medicaid	6.87%	69
Other forms of government-sponsored coverage (e.g. military, etc.)	4.38%	44
Other, or I'm uninsured	5.28%	53
TOTAL		1,004

Q5 How worried are you by healthcare costs today?

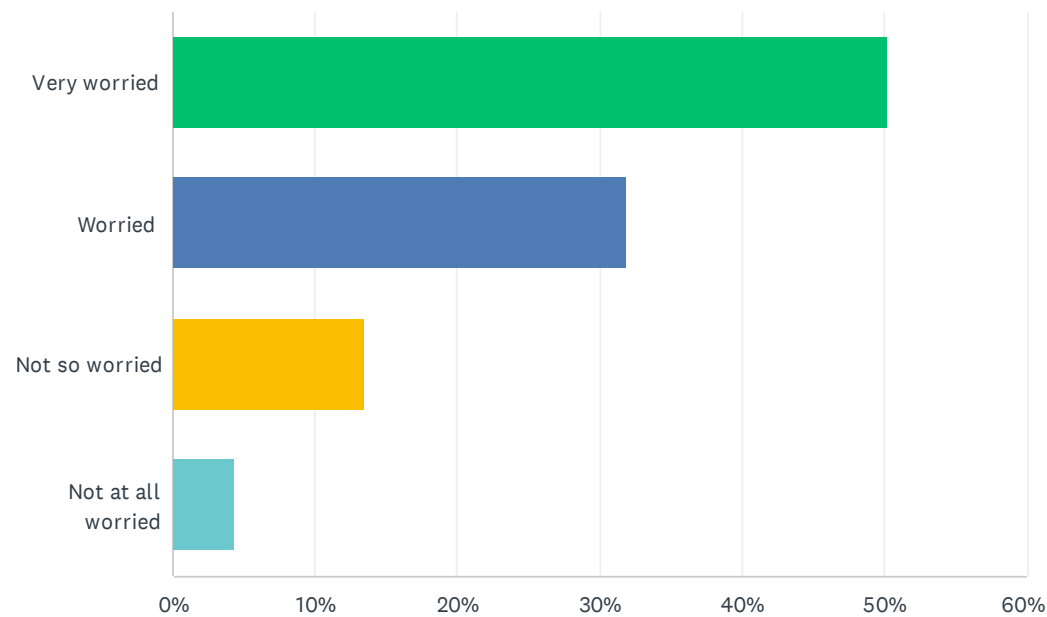
Answered: 602 Skipped: 402



ANSWER CHOICES	RESPONSES	
Very worried	42.19%	254
Worried	37.87%	228
Not so worried	15.45%	93
Not at all worried	4.49%	27
TOTAL		602

Q6 How worried are you about healthcare costs in retirement?

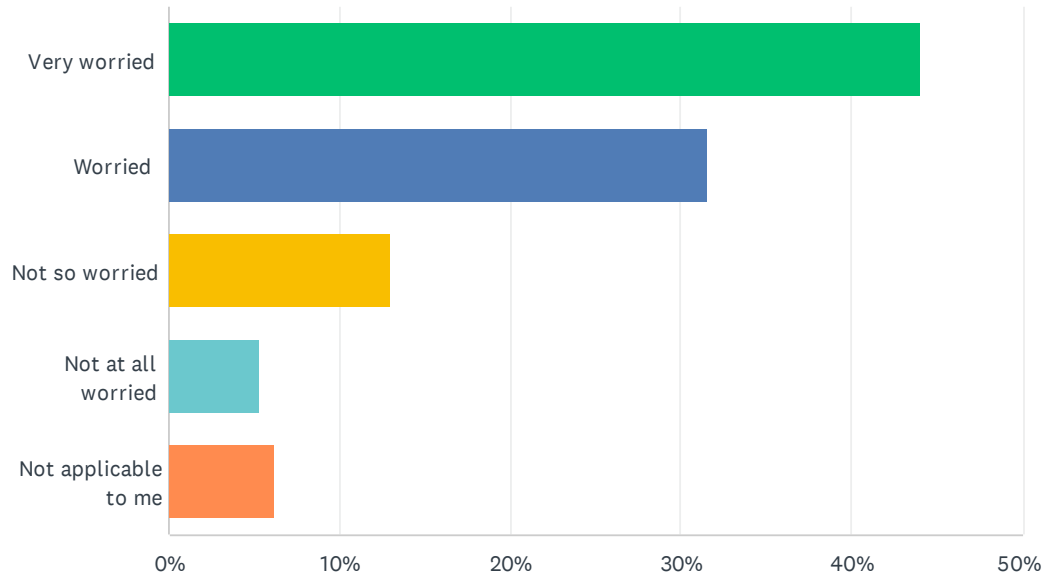
Answered: 602 Skipped: 402



ANSWER CHOICES		RESPONSES	
Very worried		50.33%	303
Worried		31.89%	192
Not so worried		13.46%	81
Not at all worried		4.32%	26
TOTAL			602

Q7 How worried are you the Medicare program won't be there for you when you become eligible?

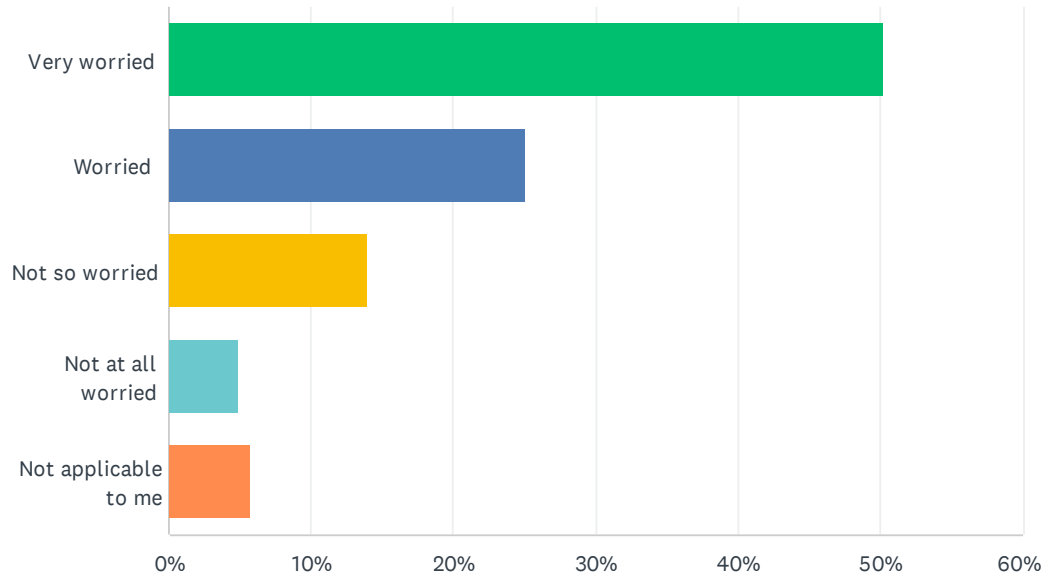
Answered: 602 Skipped: 402



ANSWER CHOICES	RESPONSES	
Very worried	44.02%	265
Worried	31.56%	190
Not so worried	12.96%	78
Not at all worried	5.32%	32
Not applicable to me	6.15%	37
TOTAL		602

Q8 How worried are you that Social Security won't be there for you when you become eligible?

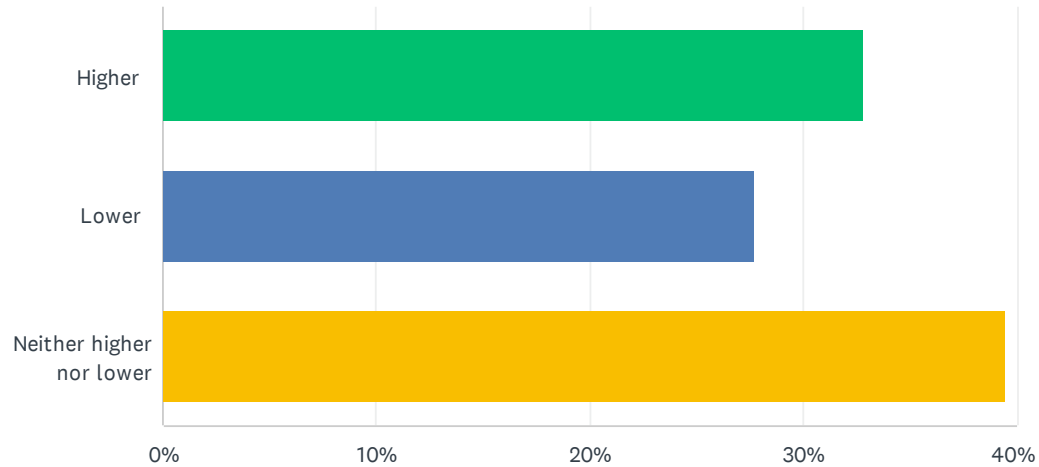
Answered: 602 Skipped: 402



ANSWER CHOICES	RESPONSES	
Very worried	50.33%	303
Worried	25.08%	151
Not so worried	13.95%	84
Not at all worried	4.82%	29
Not applicable to me	5.81%	35
TOTAL		602

Q9 Now that you're on Medicare, are your overall healthcare costs higher or lower than you expected before you enrolled?

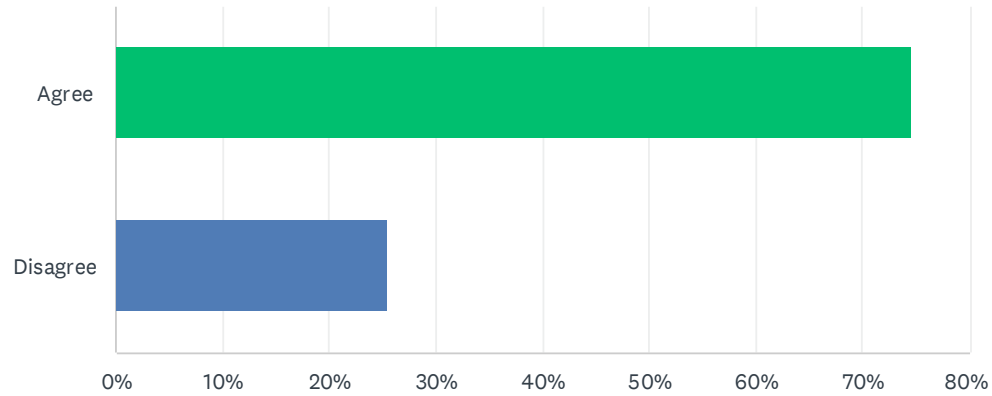
Answered: 433 Skipped: 571



ANSWER CHOICES		RESPONSES	
Higher		32.79%	142
Lower		27.71%	120
Neither higher nor lower		39.49%	171
TOTAL			433

Q10 Agree or disagree: “I worry that the Medicare program may fail or benefits will be reduced while I still need it.”

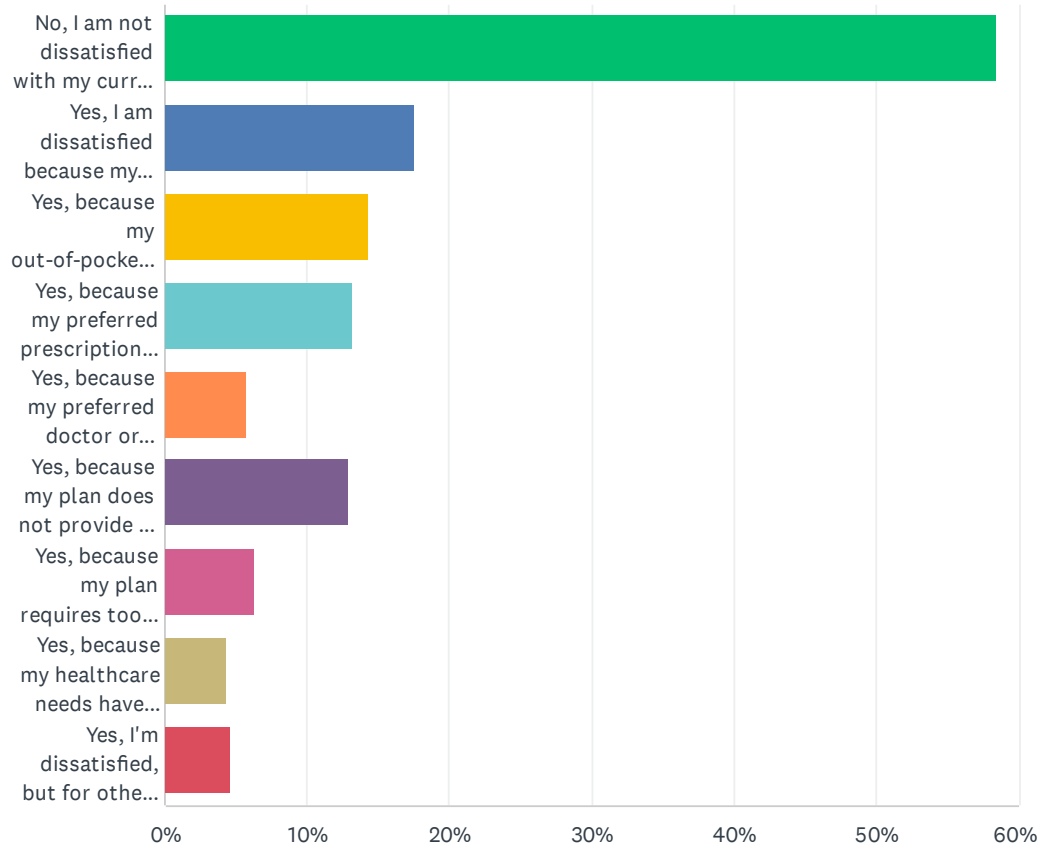
Answered: 433 Skipped: 571



ANSWER CHOICES	RESPONSES	
Agree	74.60%	323
Disagree	25.40%	110
TOTAL		433

Q11 Are you dissatisfied with your current Medicare plan and, if so, what are the reason(s) why? (Select all that apply.)

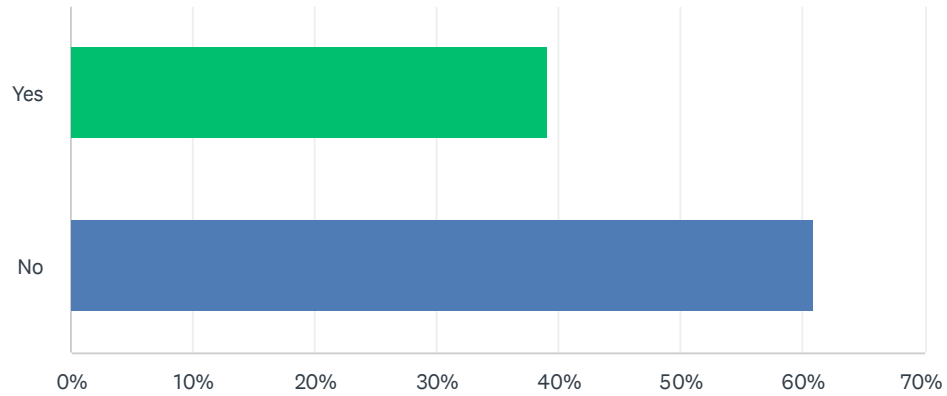
Answered: 433 Skipped: 571



ANSWER CHOICES	RESPONSES	
No, I am not dissatisfied with my current plan	58.43%	253
Yes, I am dissatisfied because my monthly premium is too high	17.55%	76
Yes, because my out-of-pocket healthcare costs are higher than expected	14.32%	62
Yes, because my preferred prescription drugs cost more than expected or are not covered	13.16%	57
Yes, because my preferred doctor or healthcare provider is not in the plan's network	5.77%	25
Yes, because my plan does not provide the benefits I need (e.g., dental, vision, hearing)	12.93%	56
Yes, because my plan requires too much prior authorization or paperwork to access timely care	6.24%	27
Yes, because my healthcare needs have changed since I enrolled (e.g., diagnosed with a serious or chronic condition)	4.39%	19
Yes, I'm dissatisfied, but for other reasons	4.62%	20
Total Respondents: 433		

Q12 Would you be interested in using a GLP-1 drug for weight loss if it was covered by your Medicare plan?

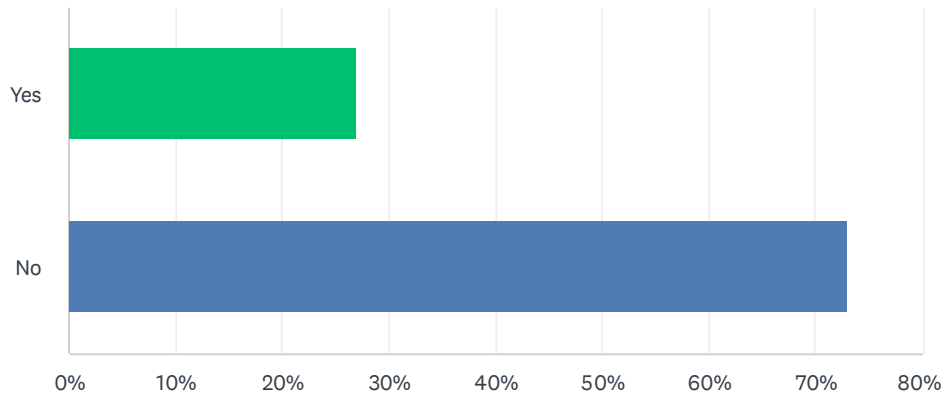
Answered: 433 Skipped: 571



ANSWER CHOICES	RESPONSES	
Yes	39.03%	169
No	60.97%	264
TOTAL		433

Q13 Are you familiar with Medicare’s “GLP-1 Bridge” program, starting this summer, which will allow qualifying Medicare Advantage and Part D beneficiaries to get GLP-1 drugs for weight loss at a discounted rate?

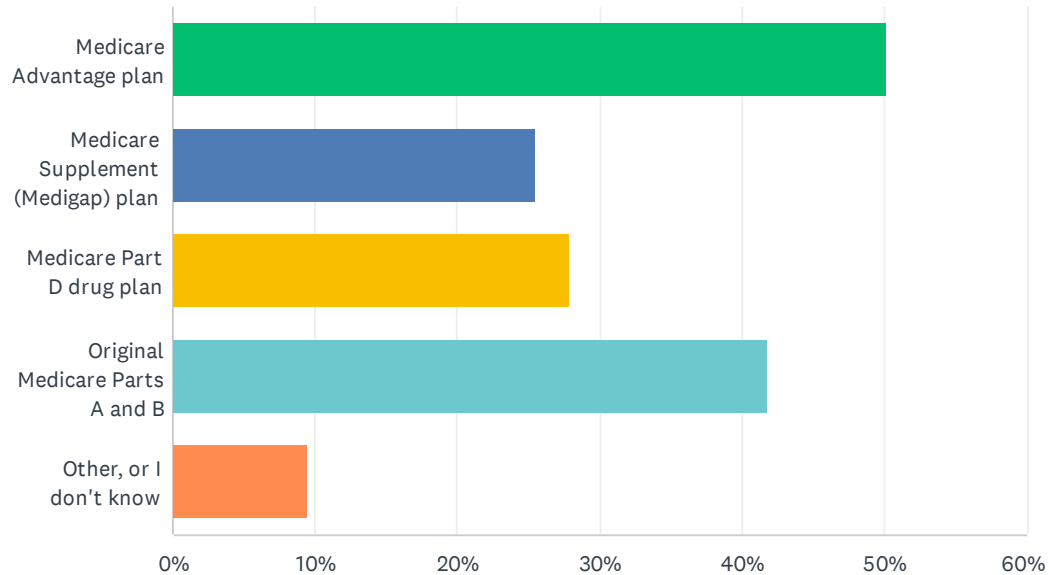
Answered: 433 Skipped: 571



ANSWER CHOICES	RESPONSES	
Yes	27.02%	117
No	72.98%	316
TOTAL		433

Q14 What kind of Medicare coverage do you currently have? Select all that apply.

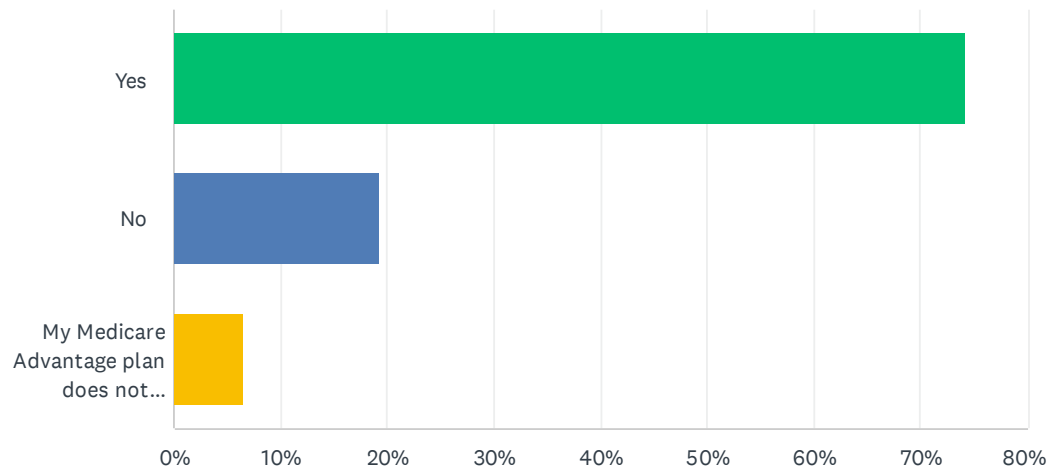
Answered: 433 Skipped: 571



ANSWER CHOICES	RESPONSES	
Medicare Advantage plan	50.12%	217
Medicare Supplement (Medigap) plan	25.40%	110
Medicare Part D drug plan	27.94%	121
Original Medicare Parts A and B	41.80%	181
Other, or I don't know	9.47%	41
Total Respondents: 433		

Q15 So far this year, have you used any of the free covered annual preventive care services, such as dental cleanings, hearing tests or vision exams, that are frequently covered under Medicare Advantage plans?

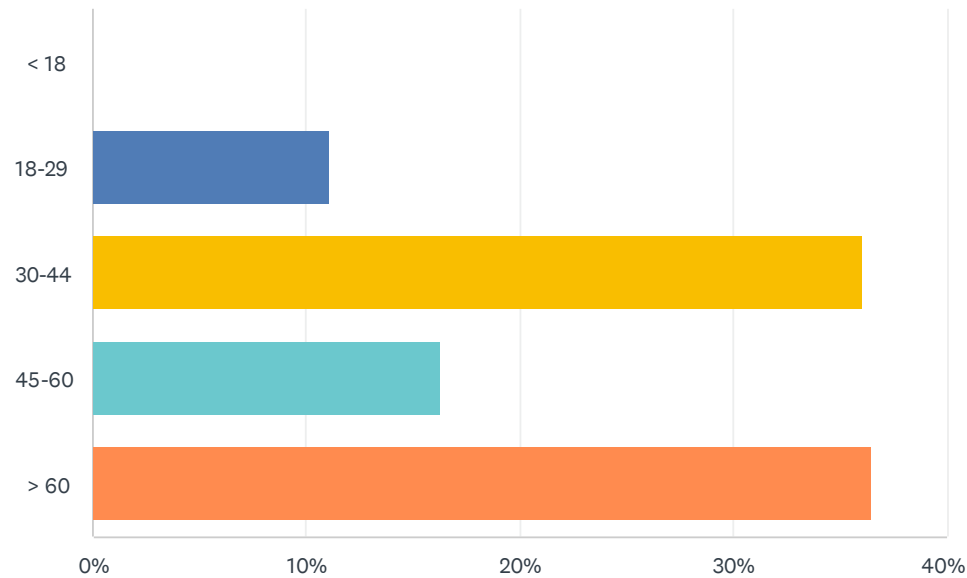
Answered: 217 Skipped: 787



ANSWER CHOICES	RESPONSES	
Yes	74.19%	161
No	19.35%	42
My Medicare Advantage plan does not include this type of coverage	6.45%	14
TOTAL		217

Q1 Age

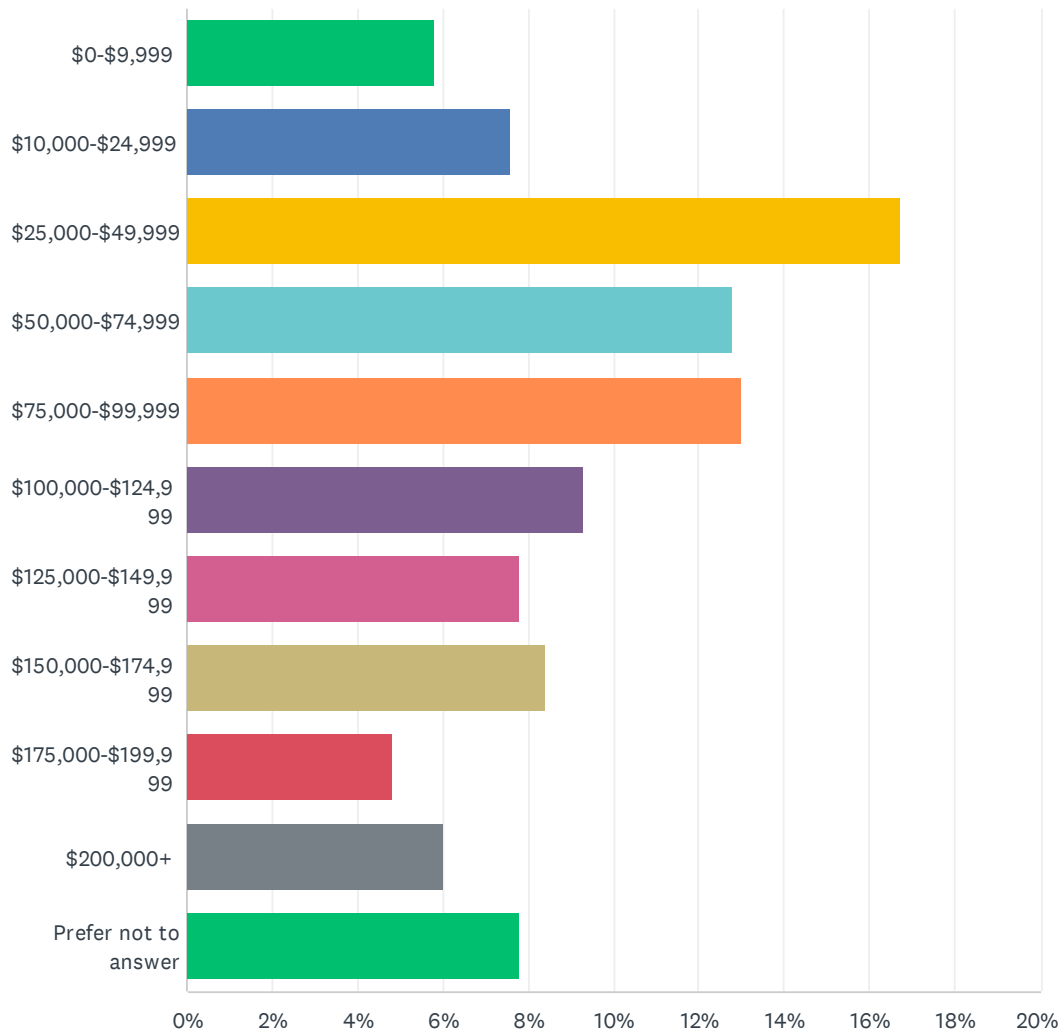
Answered: 1,000 Skipped: 4



ANSWER CHOICES	RESPONSES	
< 18	0.00%	0
18-29	11.10%	111
30-44	36.10%	361
45-60	16.30%	163
> 60	36.50%	365
TOTAL		1,000

Q2 Household Income

Answered: 1,000 Skipped: 4

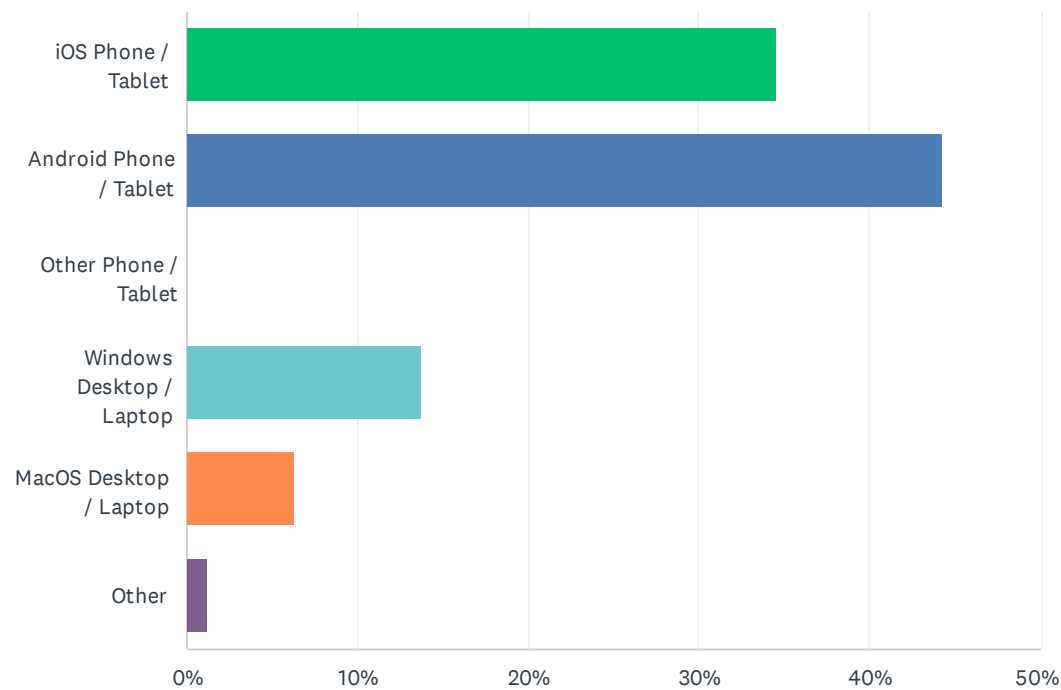


Healthcare Pulse Survey

ANSWER CHOICES	RESPONSES	
\$0-\$9,999	5.80%	58
\$10,000-\$24,999	7.60%	76
\$25,000-\$49,999	16.70%	167
\$50,000-\$74,999	12.80%	128
\$75,000-\$99,999	13.00%	130
\$100,000-\$124,999	9.30%	93
\$125,000-\$149,999	7.80%	78
\$150,000-\$174,999	8.40%	84
\$175,000-\$199,999	4.80%	48
\$200,000+	6.00%	60
Prefer not to answer	7.80%	78
TOTAL		1,000

Q3 Device Type

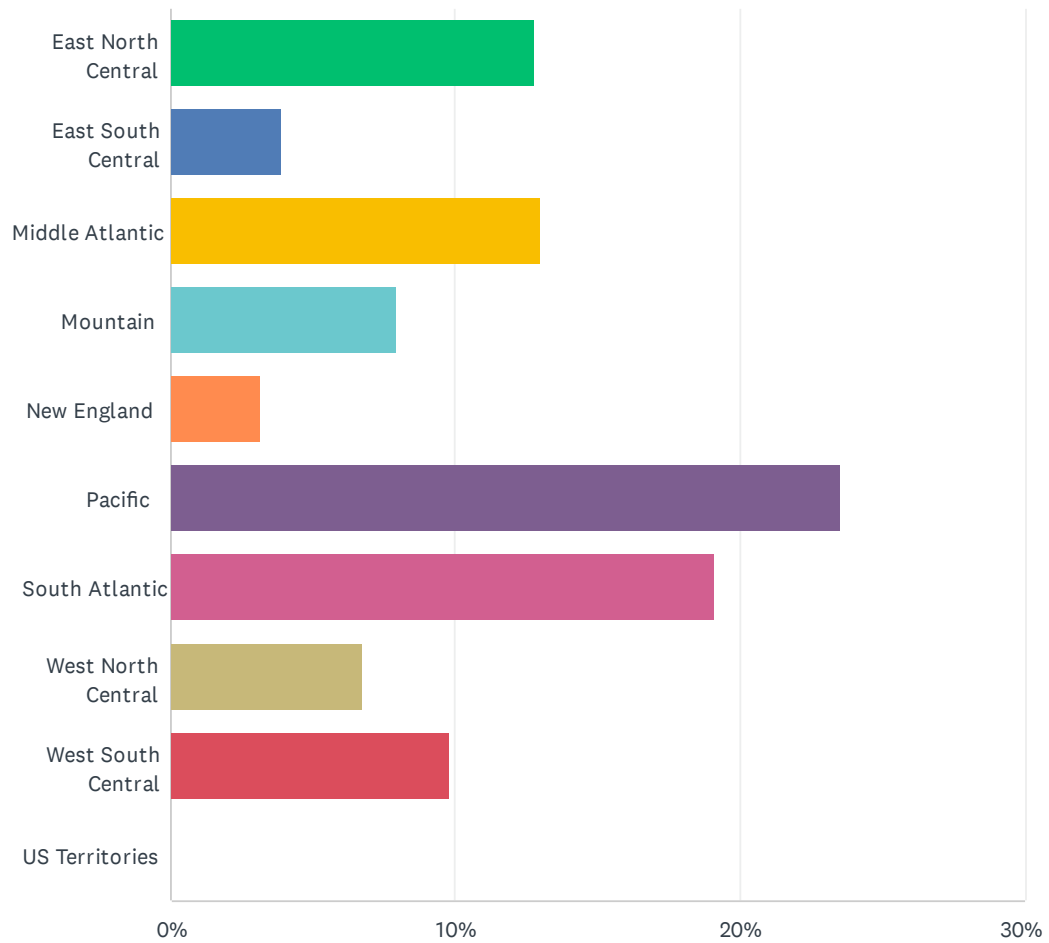
Answered: 1,000 Skipped: 4



ANSWER CHOICES		RESPONSES	
iOS Phone / Tablet		34.50%	345
Android Phone / Tablet		44.20%	442
Other Phone / Tablet		0.00%	0
Windows Desktop / Laptop		13.80%	138
MacOS Desktop / Laptop		6.30%	63
Other		1.20%	12
TOTAL			1,000

Q4 Major US Region

Answered: 993 Skipped: 11

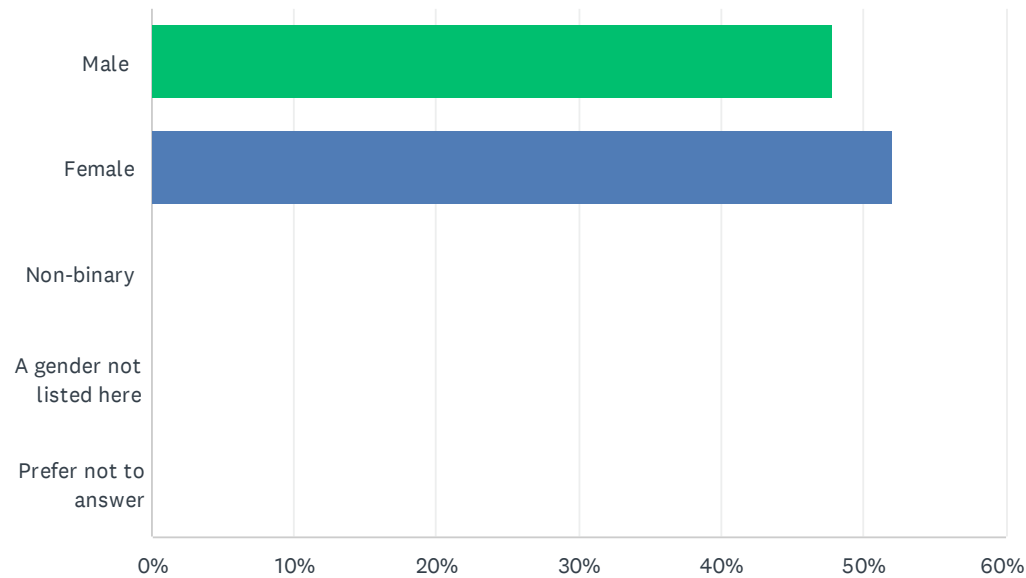


Healthcare Pulse Survey

ANSWER CHOICES	RESPONSES	
East North Central	12.79%	127
East South Central	3.93%	39
Middle Atlantic	12.99%	129
Mountain	7.96%	79
New England	3.12%	31
Pacific	23.56%	234
South Atlantic	19.13%	190
West North Central	6.75%	67
West South Central	9.77%	97
US Territories	0.00%	0
TOTAL		993

Q5 Gender

Answered: 1,000 Skipped: 4



ANSWER CHOICES	RESPONSES	
Male	47.90%	479
Female	52.10%	521
Non-binary	0.00%	0
A gender not listed here	0.00%	0
Prefer not to answer	0.00%	0
TOTAL		1,000